

TRACT 42297 - Portion of Block 292, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 292, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the West line of Block 292, South Marsh Island Area having Coordinates of X = 1,736,996.51 and Y = 327,061.00; thence North 00 degrees 24 minutes 49 seconds East 6,314.93 feet along the West line of said Block 292 to a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,737,042.10 and Y = 333,375.76; thence along the said Louisiana Coastline the following: Easterly along a straight line to a point having Coordinates of X = 1,738,236 and Y = 333,686; Easterly along a straight line to a point having Coordinates of X = 1,743,691 and Y = 334,373; Easterly along a straight line to a point having Coordinates of X = 1,748,380 and Y = 334,810 and Easterly on a straight line to a point on the East line of said Block 292 having Coordinates of X = 1,750,688.51 and Y = 334,885.82; thence South 7,824.82 feet along the East line of said Block 292 to a point having Coordinates of X = 1,750,688.51 and Y = 327,061.00; thence West 13,692.00 feet to the point of beginning, containing approximately **2,276.59 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

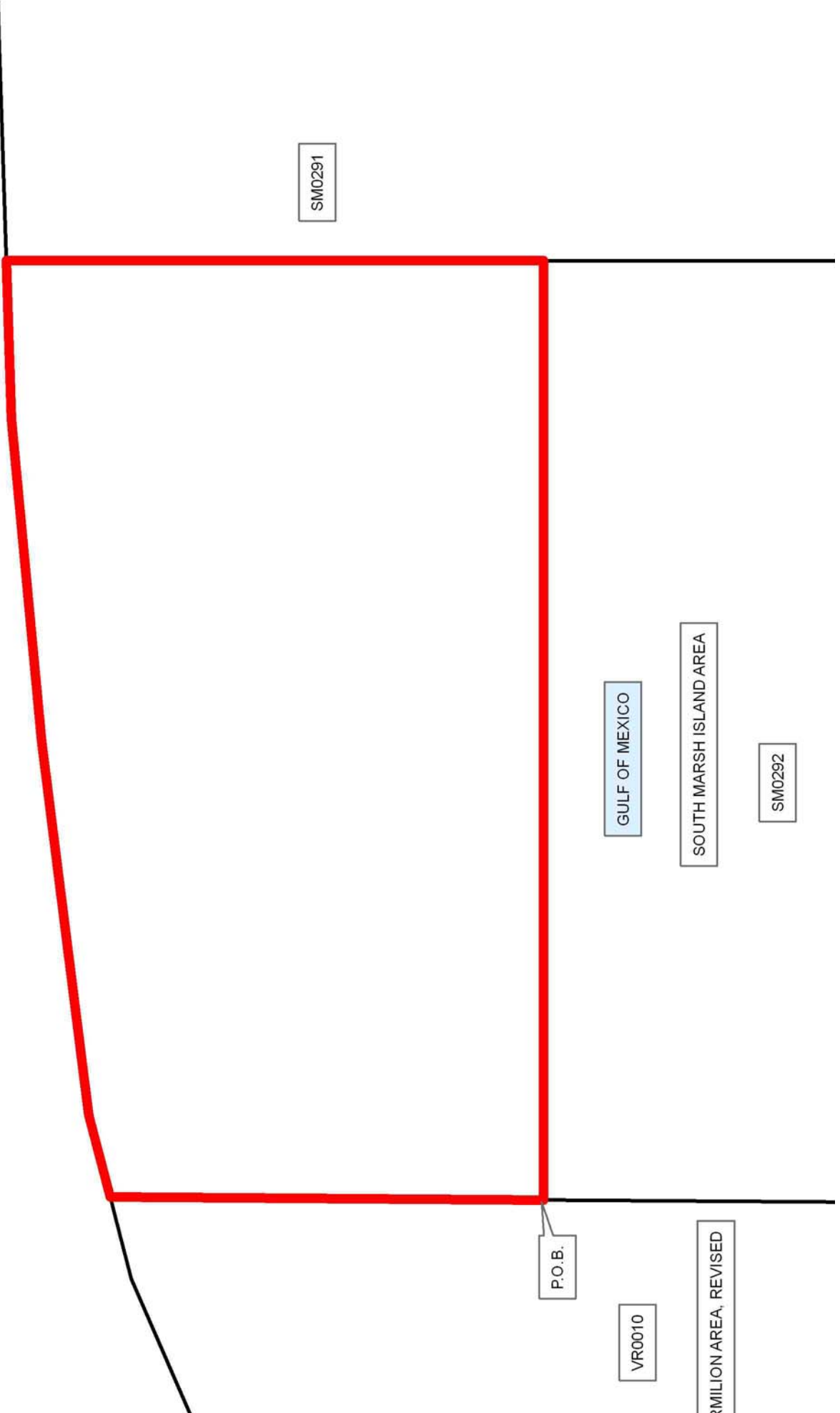
Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Legend

11100019 Blocks

VERMILION PARISH



TRACT 42298 - Portion of Blocks 290, and 291, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 290, and 291, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the West line of Block 291, South Marsh Island Area, having Coordinates of X = 1,750,688.51 and Y = 327,061.00; thence North 7,824.82 feet along the West line of said Block 291 to a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,750,688.51 and Y = 334,885.82; thence along the said Louisiana Coastline the following: Easterly along a straight line to a point having Coordinates of X = 1,755,535 and Y = 335,045; Southeasterly along a straight line to a point having Coordinates of X = 1,758,630 and Y = 333,490; Easterly along a straight line to a point having Coordinates of X = 1,762,420 and Y = 333,590; Easterly along a straight line to a point having Coordinates of X = 1,763,190 and Y = 333,540 and Southeasterly along a straight line to a point lying within Block 290, South Marsh Island Area, having Coordinates of X = 1,765,767.52 and Y = 332,086.87; thence South 5,025.87 feet to a point having Coordinates of X = 1,765,767.52 and Y = 327,061.00; thence West 15,079.01 feet to the point of beginning, containing approximately **2,410.54 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

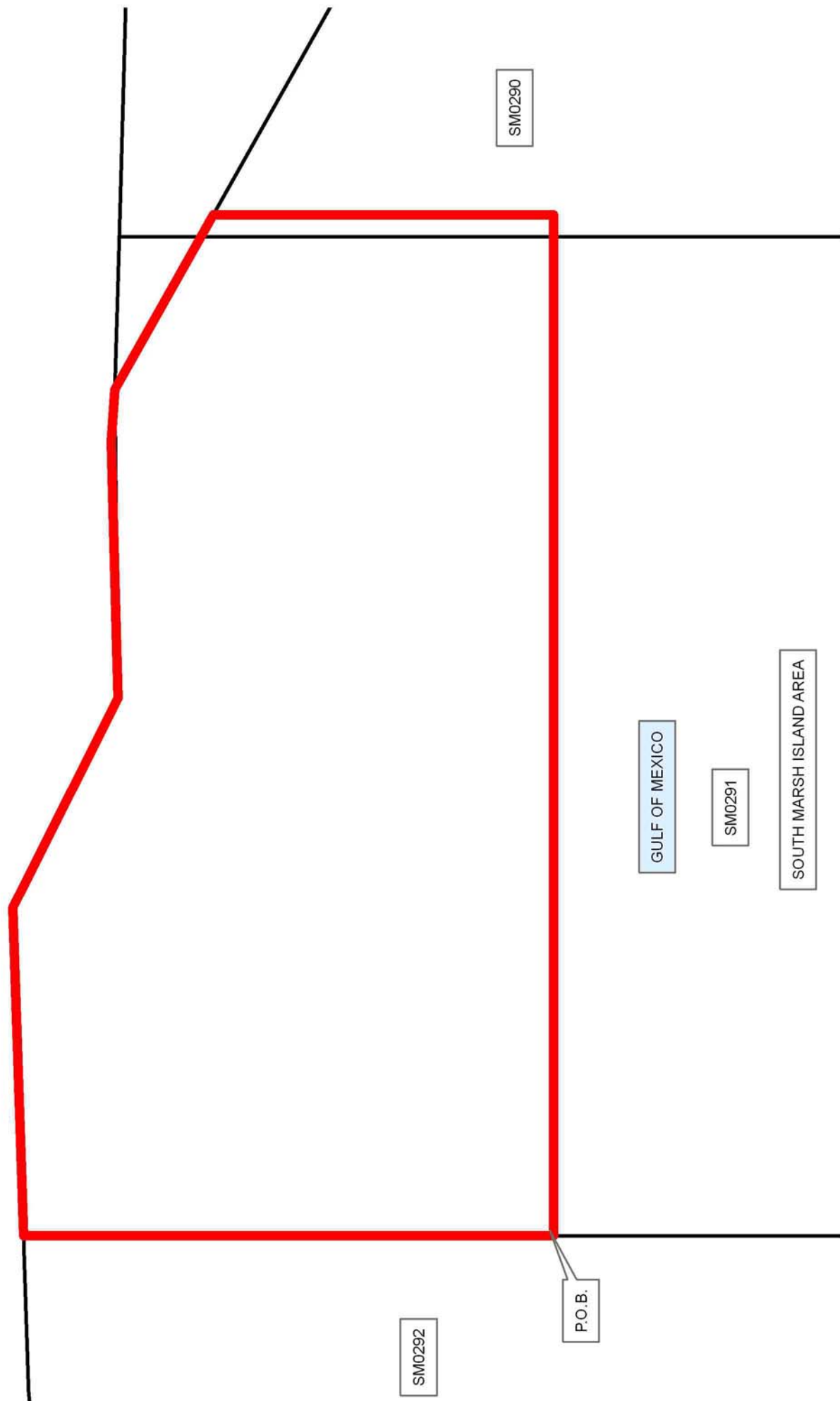
Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
11100020
Blocks

VERMILION PARISH

T17S - R3E



Office of Mineral Resources, Acres: 2410.54 Tract Number: 42298

TRACT 42299 - Portion of Blocks 289, and 290, South Marsh Island Area, Iberia and Vermilion Parishes, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 289, and 290, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Iberia and Vermilion Parishes, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, said point lying within Block 290, South Marsh Island Area, having Coordinates of X = 1,771,500.98 and Y = 328,854.51; thence along said Louisiana Coastline the following: Southeasterly along a straight line to a point having Coordinates of X = 1,778,769 and Y = 324,757 and Southeasterly along a straight line to a point lying within Block 289, South Marsh Island Area, having Coordinates of X = 1,782,180.42 and Y = 322,043.50; thence South 78 degrees 43 minutes 03 seconds West 7,321.92 feet to a Northeast corner of a portion of State Lease No. 340, as amended, having Coordinates of X = 1,775,000.00 and Y = 320,611.00; thence along the boundary of said portion of State Lease No. 340 the following courses: North 49 degrees 30 minutes 08 seconds West 7,064.92 feet to a corner having Coordinates of X = 1,769,627.61 and Y = 325,199.09 and North 71 degrees 53 minutes 49 seconds West 4,061.12 feet to its Northernmost corner having Coordinates of X = 1,765,767.52 and Y = 326,461.00; thence North 5,625.87 feet to a point on the said Louisiana Coastline having Coordinates of X = 1,765,767.52 and Y = 332,086.87; thence Southeasterly on a straight line along said Louisiana Coastline to the point of beginning, containing approximately **1,686.31 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such

modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

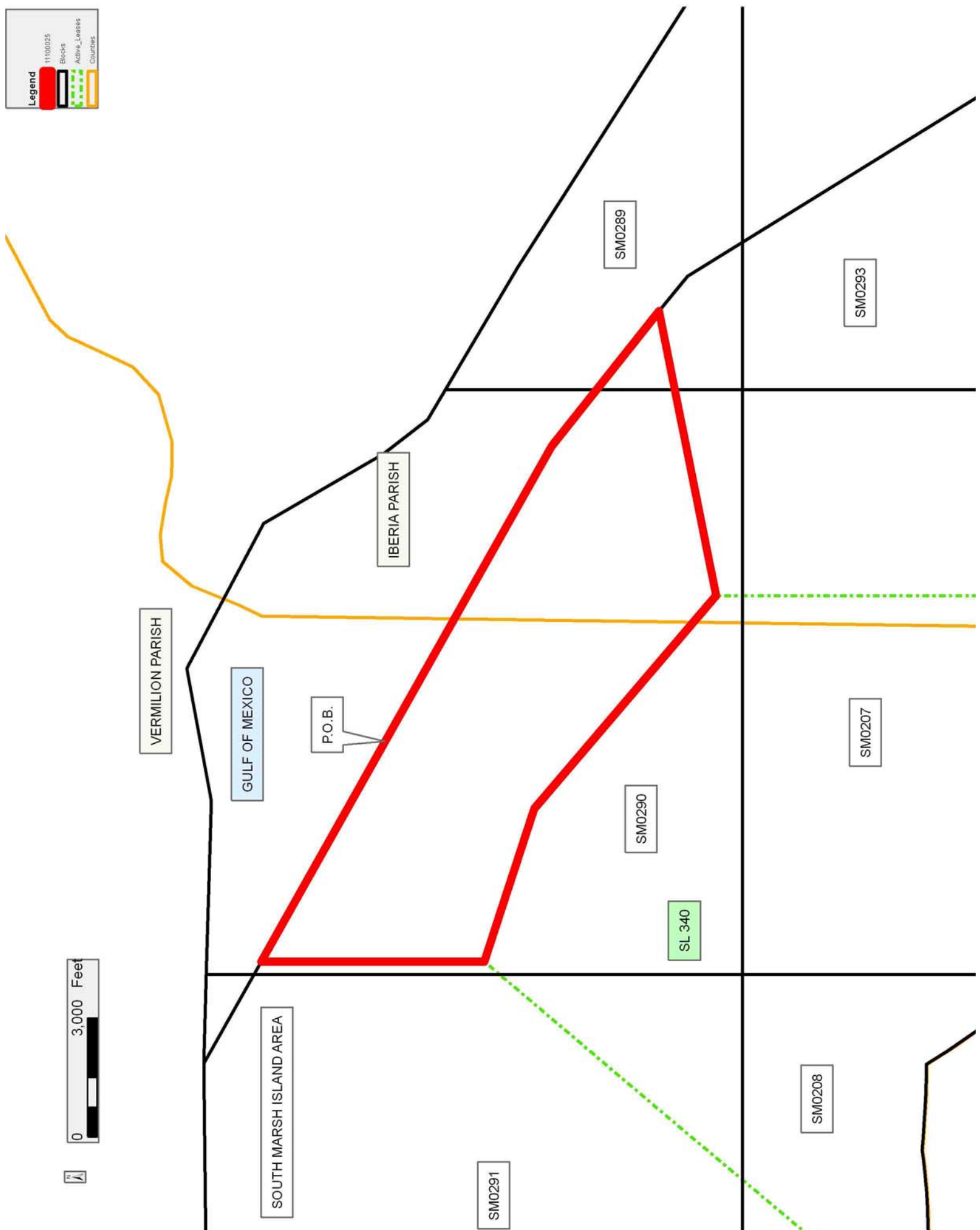
NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: It appears, according to our records, that a portion of this Tract is located within the restrictive safety fairway area as set out by the Corps of Engineers, U.S. Army and/or the restrictive anchorage area as set out by the U.S. Coast Guard.

NOTE: All or a portion of this Tract lies within one nautical mile of the boundary of the Russell Sage or Marsh Island Wildlife Refuge and Game Preserve. Any activities connected with this lease conducted within this Tract which may pose potential environmental impacts to the said Wildlife Refuge and Game Preserve should be coordinated with the Louisiana Department of Wildlife and Fisheries.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other



TRACT 42300 - Portion of Blocks 208, 290, and 291, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 208, 290, and 291, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the West line of Block 291, South Marsh Island Area, having Coordinates of X = 1,750,688.51 and Y = 327,061.00; thence East 15,079.01 feet to a point lying within Block 290, South Marsh Island Area, having Coordinates of X = 1,765,767.52 and Y = 327,061.00; thence South 600.00 feet to the Northernmost corner of a portion of State Lease No. 340, as amended, having Coordinates of X = 1,765,767.52 and Y = 326,461.00; thence along the boundary of said portion of State Lease No. 340 the following courses: South 40 degrees 16 minutes 57 seconds West 6,643.40 feet to a point having Coordinates of X = 1,761,472.19 and Y = 321,392.97 and South 39 degrees 59 minutes 42 seconds West 1,921.38 feet to a point lying within Block 208, South Marsh Island Area, having Coordinates of X = 1,760,237.28 and Y = 319,921.00; thence West 4,395.28 feet to a point having Coordinates of X = 1,755,842.00 and Y = 319,921.00; thence South 31 degrees 03 minutes 01 seconds West 808.27 feet to a point having Coordinates of X = 1,755,425.10 and Y = 319,228.54; thence North 711.70 feet to a point on the South line of said Block 291 having Coordinates of X = 1,755,425.10 and Y = 319,940.24; thence West 4,736.59 feet along the South line of said Block 291 to its Southwest corner having Coordinates of X = 1,750,688.51 and Y = 319,940.24; thence North 7,120.76 feet along the West line of said Block 291 to the point of beginning, containing approximately **2,056.97 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such

modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

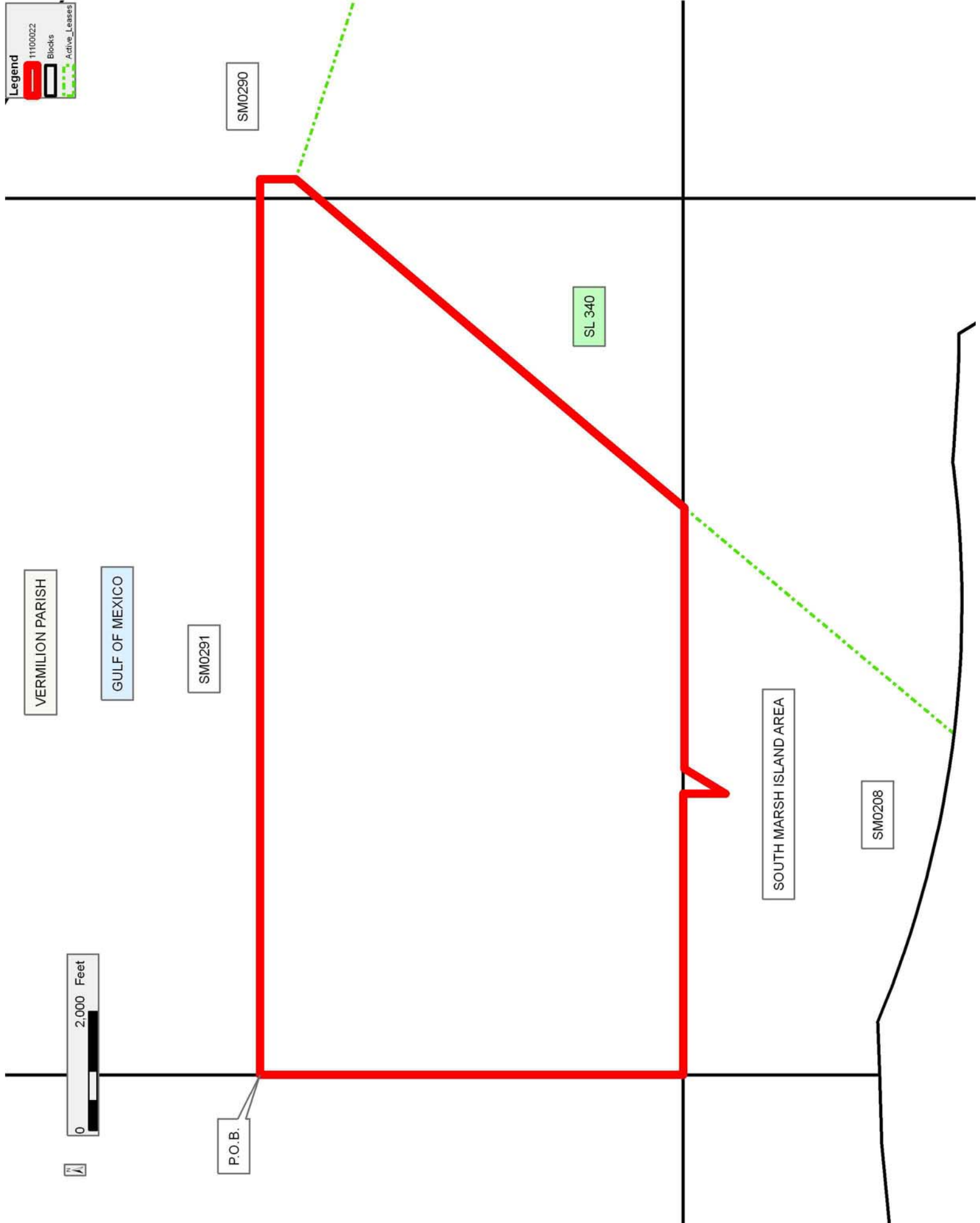
NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
11100022
Blocks
Active_Leases



VERMILION PARISH

GULF OF MEXICO

SM0291

SM0290

SL 340

SOUTH MARSH ISLAND AREA

SM0208

P.O.B.



TRACT 42301 - Portion of Block 292, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 292, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the West line of Block 292, South Marsh Island Area having Coordinates of X = 1,736,996.51 and Y = 327,061.00; thence East 13,692.00 feet to a point on the East line of said Block 292 having Coordinates of X = 1,750,688.51 and Y = 327,061.00; thence South 7,120.76 feet along the East line of said Block 292 to its Southeast corner having Coordinates of X = 1,750,688.51 and Y = 319,940.24; thence West 13,743.41 feet along the South line of said Block 292 to its Southwest corner having Coordinates of X = 1,736,945.10 and Y = 319,940.24; thence North 00 degrees 24 minutes 49 seconds East 7,120.94 feet along the West line of said Block 292 to the point of beginning, containing approximately **2,242.43 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the

"ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

11100021
Blocks



TRACT 42302 - Portion of Blocks 289, and 290, South Marsh Island Area, Iberia Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 289, and 290, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Iberia Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a Northeast corner of a portion of State Lease No. 340, as amended, said corner also lying within Block 290, South Marsh Island Area, having Coordinates of X = 1,775,000.00 and Y = 320,611.00; thence North 78 degrees 43 minutes 03 seconds East 7,321.92 feet to a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, said point lying within Block 289, South Marsh Island Area, having Coordinates of X = 1,782,180.42 and Y = 322,043.50; thence along the said Louisiana Coastline the following: Southeasterly on a straight line to a point having Coordinates of X = 1,782,391 and Y = 321,876; Southeasterly on a straight line to a point having Coordinates of X = 1,783,067 and Y = 321,331 and Southeasterly on a straight line to a point on the South line of said Block 289 having Coordinates of X = 1,783,926.21 and Y = 319,940.24; thence West 3,721.61 feet along the South line of said Block 289 to its Southwest corner, also being the Southeast corner of said Block 290 having Coordinates of X = 1,780,204.60 and Y = 319,940.24; thence West 5,204.60 feet along the South line of said Block 290 to a point on the East boundary of said portion of State Lease No. 340 having Coordinates of X = 1,775,000.00 and Y = 319,940.24; thence North 670.76 feet along the East boundary of said portion of State Lease No. 340 to the point of beginning, containing approximately **277.92 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such

modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: All or a portion of this Tract lies within one nautical mile of the boundary of the Russell Sage or Marsh Island Wildlife Refuge and Game Preserve. Any activities connected with this lease conducted within this Tract which may pose potential environmental impacts to the said Wildlife

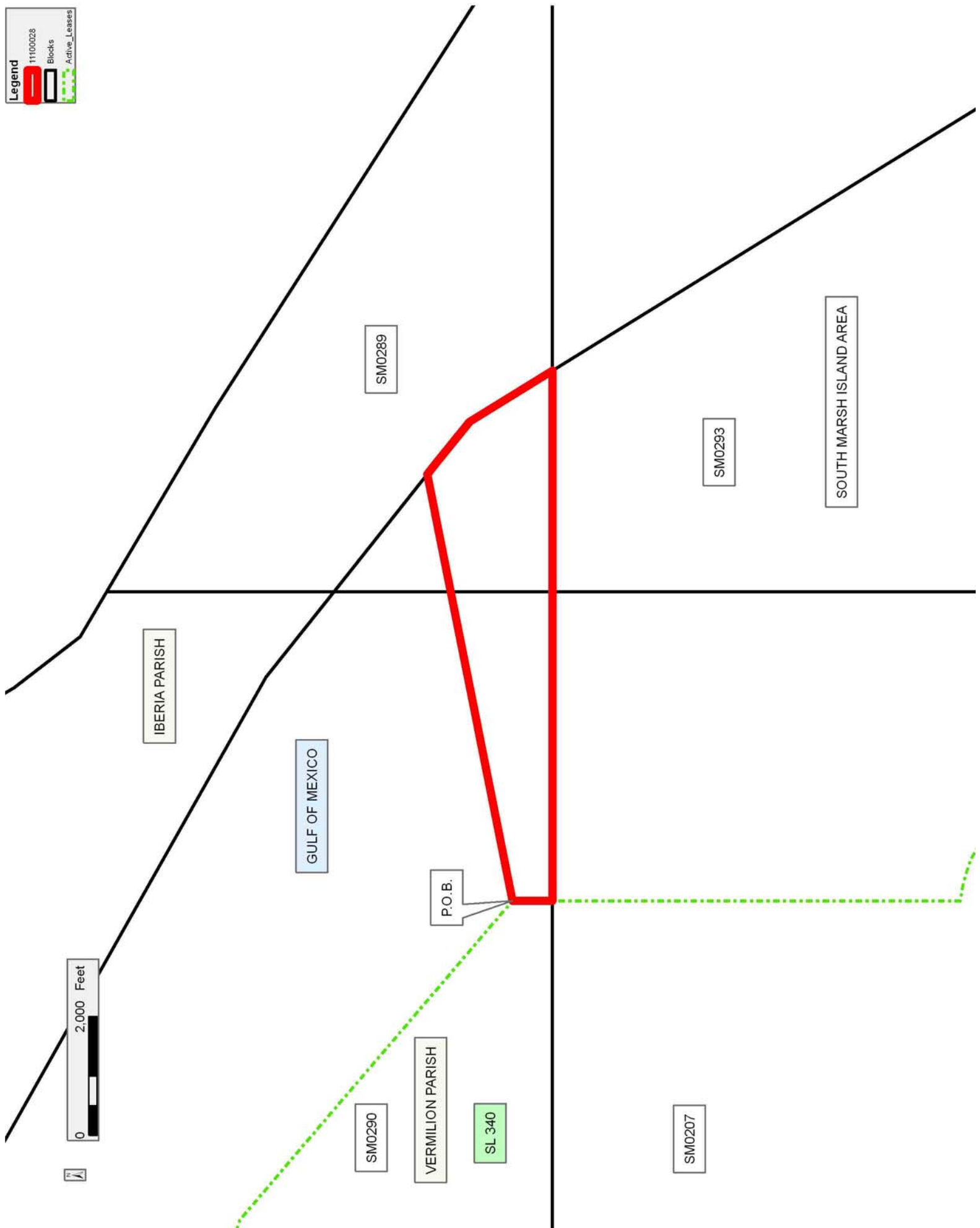
Refuge and Game Preserve should be coordinated with the Louisiana Department of Wildlife and Fisheries.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

- 11100028
- Blocks
- Active_Leases



TRACT 42303 - Portion of Blocks 207, and 293, South Marsh Island Area, Iberia Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 207, and 293, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Iberia Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the East boundary of the West parcel of the Lighthouse Point portion of State Lease No. 340, as amended, said point also located on the North line of Block 207, South Marsh Island Area, having Coordinates of X = 1,775,000.00 and Y = 319,940.24; thence East 5,204.60 feet along the North line of said Block 207 to its Northeast corner, also being the Northwest corner of Block 293, South Marsh Island Area, having Coordinates of X = 1,780,204.60 and Y = 319,940.24; thence East 3,721.61 feet along the North line of said Block 293 to a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,783,926.21 and Y = 319,940.24; thence Southeasterly on a straight line along the said Louisiana Coastline to a point on the West boundary of the East parcel of the Lighthouse Point portion of said State Lease No. 340 having Coordinates of X = 1,787,583.60 and Y = 314,020.23; thence West 12,583.60 feet to a point on the East boundary of the West parcel of the Lighthouse Point portion of said State Lease No. 340 having Coordinates of X = 1,775,000.00 and Y = 314,020.23; thence North 5,920.01 feet along the East boundary of the West parcel of the Lighthouse Point portion of said State Lease No. 340 to the point of beginning, containing approximately **1,461.64 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such

modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: All or a portion of this Tract lies within one nautical mile of the boundary of the Russell Sage or Marsh Island Wildlife Refuge and Game Preserve. Any activities connected with this lease conducted within this Tract which may pose potential environmental impacts to the said Wildlife

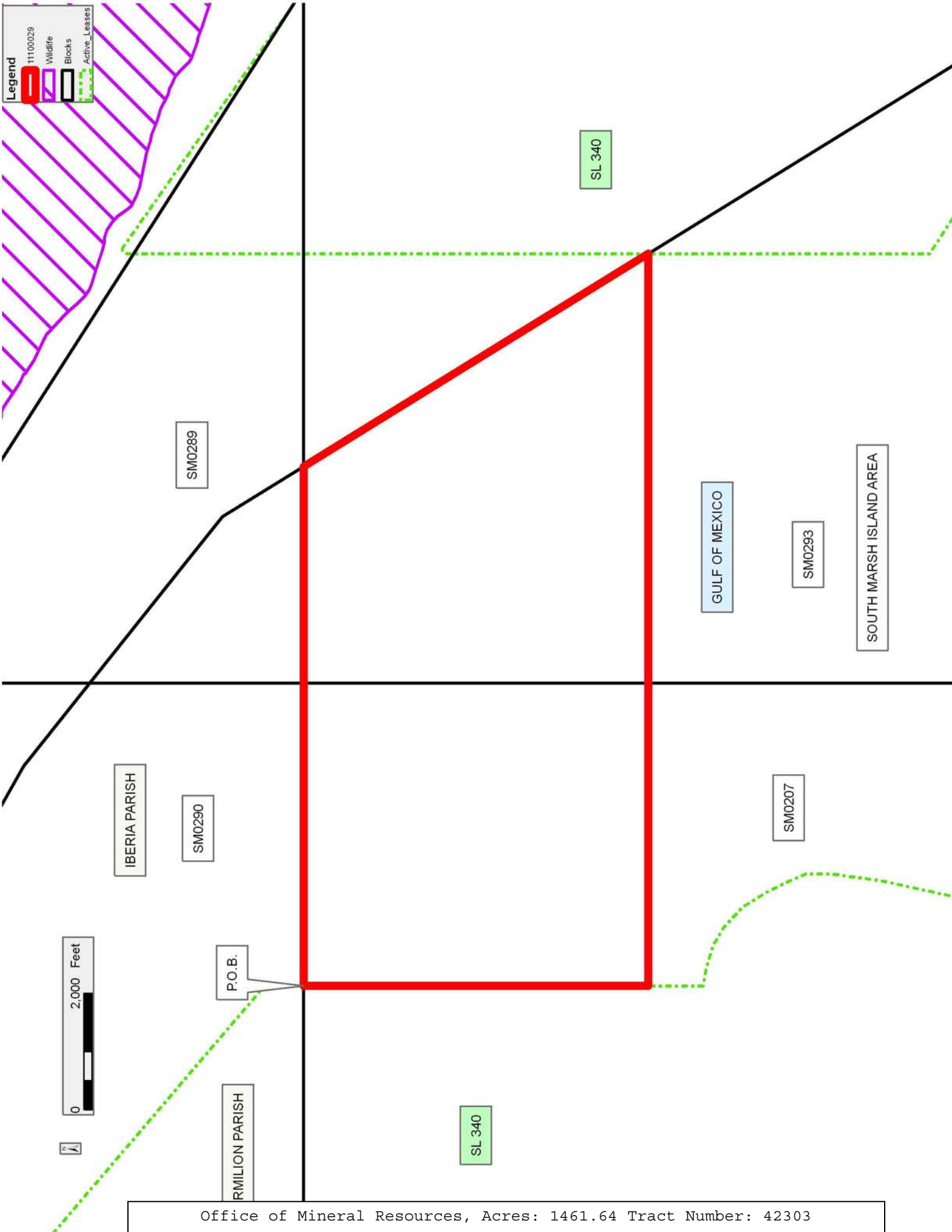
Refuge and Game Preserve should be coordinated with the Louisiana Department of Wildlife and Fisheries.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

- 11100029
- Wildlife
- Blocks
- Active_Leases



TRACT 42304 - Portion of Block 208, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 208, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Northwest corner of Block 208, South Marsh Island Area, having Coordinates of X = 1,750,688.51 and Y = 319,940.24; thence East 4,736.59 feet along the North line of said Block 208 to a point having Coordinates of X = 1,755,425.10 and Y = 319,940.24; thence South 711.70 feet to a point having Coordinates of X = 1,755,425.10 and Y = 319,228.54; thence North 31 degrees 03 minutes 01 seconds East 808.27 feet to a point having Coordinates of X = 1,755,842.00 and Y = 319,921.00; thence East 4,395.28 feet to a point on the West boundary of a portion of State Lease No. 340, as amended, having Coordinates of X = 1,760,237.28 and Y = 319,921.00; thence South 39 degrees 59 minutes 42 seconds West 5,924.27 feet along the West boundary of said portion of State Lease No. 340 to a point on the Three Mile Line, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,756,429.64 and Y = 315,382.40; thence along said Three Mile Line the following: Northwesterly along an arc to the right having a radius of 18,240.60 feet and a center located at X = 1,758,630 and Y = 333,490 to a point having Coordinates of X = 1,751,585 and Y = 316,665 and Southwesterly along a straight line to a point on the West line of said Block 208 having Coordinates of X = 1,750,688.51 and Y = 316,635.38; thence North 3,304.87 feet along the West line of said Block 208 to the point of beginning, containing approximately **711.18 acres, LESS AND EXCEPT** that portion thereof, if any, lying seaward of the line three nautical miles from the coast line of Louisiana, as said three mile line has been decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled **United States v. State of Louisiana et al No. 9 Original**, in 1975, all as more particularly outlined on a plat in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims

or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

- 11100024
- Blocks
- Active Leases

VERMILION PARISH

GULF OF MEXICO

SM0291

SL 340

SM0208



P.O.B.

SM0292

SM0209

SOUTH MARSH ISLAND AREA

TRACT 42305 - Portion of Block 209, South Marsh Island Area, Vermilion Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 209, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Vermilion Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Northwest corner of Block 209, South Marsh Island Area having Coordinates of X = 1,736,945.10 and Y = 319,940.24; thence East 13,743.41 feet along the North line of said Block 209 to its Northeast corner having Coordinates of X = 1,750,688.51 and Y = 319,940.24; thence South 3,304.87 feet along the East line of said Block 209 to a point on the Three Mile Line, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,750,688.51 and Y = 316,635.38; thence along the said Three Mile Line the following: Westerly along a straight line to a point having Coordinates of X = 1,749,527 and Y = 316,597; Westerly along a straight line to a point having Coordinates of X = 1,745,678 and Y = 316,238; Westerly along a straight line to a point having Coordinates of X = 1,741,757 and Y = 315,745; Southwesterly along a straight line to a point having Coordinates of X = 1,738,098 and Y = 314,155; Southwesterly along an arc to the right having a radius of 18,240.60 feet and a center having Coordinates of X = 1,730,831 and Y = 330,886 to a point having Coordinates of X = 1,737,269 and Y = 313,819 and Southwesterly along a straight line to a point on the West line of said Block 209 having Coordinates of X = 1,736,899.90 and Y = 313,679.82; thence North 00 degrees 24 minutes 49 seconds East 6,260.59 feet along the West line of said Block 209 to the point of beginning, containing approximately **1,337.11 acres, LESS AND EXCEPT** that portion thereof, if any, lying seaward of the line three nautical miles from the coast line of Louisiana, as said three mile line has been decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled **United States v. State of Louisiana et al No. 9 Original**, in 1975, all as more particularly outlined on a plat in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims

or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

11100023

Blocks

IMAGERY.DOQQ_2008_1M_CIR

VERMILION PARISH

SM0292

SOUTH MARSH ISLAND AREA

SM0209

SM0291

SM0208



P.O.B.

VR0010

VERMILION AREA, REVISED

VR0011

TRACT 42306 - Portion of Blocks 207, and 293, South Marsh Island Area, Iberia Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Blocks 207, and 293, South Marsh Island Area, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Iberia Parish, Louisiana, owned by and not presently under mineral lease as of October 12, 2011, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point on the East boundary of the West parcel of the Lighthouse Point portion of State Lease No. 340, as amended, said point also lying within Block 207, South Marsh Island Area, having Coordinates of X = 1,775,000.00 and Y = 314,020.23; thence East 12,583.60 feet to a point located within Block 293, South Marsh Island Area, also being a point on the West boundary of the East parcel of the Lighthouse Point portion of said State Lease No. 340 having Coordinates of X = 1,787,583.60 and Y = 314,020.23; thence along the boundary of the East parcel of the Lighthouse Point portion of said State Lease No. 340 the following courses: South 4,833.03 feet to a corner having Coordinates of X = 1,787,583.60 and Y = 309,187.20; South 56 degrees 47 minutes 25 seconds East 3,248.11 feet to a corner having Coordinates of X = 1,790,301.20 and Y = 307,408.20 and South 1,659.97 feet to the Northeast corner of State Lease No. 20088 having Coordinates of X = 1,790,301.20 and Y = 305,748.23; thence West 10,090.20 feet along the North boundary of said State Lease No. 20088 to its Northwest corner, also being the Northeast corner of State Lease No. 20089 having Coordinates of X = 1,780,211.00 and Y = 305,748.23; thence West 4,335.36 feet along the North boundary of said State Lease No. 20089 to its Northwest corner located on the East boundary of the West parcel of the Lighthouse Point portion of said State Lease No. 340 having Coordinates of X = 1,775,875.64 and Y = 305,748.23; thence along the boundary of the West parcel of the Lighthouse Point portion of said State Lease No. 340 the following courses: North 12 degrees 15 minutes 53 seconds East 4,351.07 feet to a corner having Coordinates of X = 1,776,799.94 and Y = 309,999.99; North 07 degrees 54 minutes 26 seconds East 908.65 feet to a corner having Coordinates of X = 1,776,924.94 and Y = 310,900.00; North 400.00 feet to a corner having Coordinates of X = 1,776,924.94 and Y = 311,300.00; North 22 degrees 37 minutes 06 seconds West 325.00 feet to a corner having Coordinates of X = 1,776,799.95 and Y = 311,600.00; North 26 degrees 33 minutes 54 seconds West 447.21 feet to a corner having Coordinates of X = 1,776,599.95 and Y = 312,000.00; North 32 degrees 00 minutes 19 seconds West 471.70 feet to a corner having Coordinates of X = 1,776,349.95 and Y = 312,400.00; North 47 degrees 07 minutes 13 seconds West 477.62 feet to a corner having Coordinates of X = 1,775,999.96 and Y = 312,725.00; North 59 degrees 44 minutes 37 seconds West 347.31 feet to a corner having Coordinates of X = 1,775,699.96 and Y = 312,900.00; North 72 degrees 38 minutes 45 seconds West 419.08 feet to a corner having Coordinates of X = 1,775,299.96 and Y = 313,025.00; North 79 degrees 52 minutes 34 seconds West 304.70 feet to a corner having Coordinates of X = 1,775,000.00 and Y = 313,078.56 and North 941.67 feet to the point of beginning, containing approximately **2,306.15 acres**, all as

more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$300 per acre and a minimum royalty of 25%.

NOTE: The acreage contained herein, being a portion of State Lease 335, 340 or 341, was subject to the litigation between Texaco, Inc. and the State of Louisiana which resulted in the Global Settlement Agreement compromise whereby this acreage was reassigned through various mesne conveyances to the successors of William T. Burton, the original lessee of said leases from the State, (hereinafter otherwise referred to as the "ORRO's) and approved by the State Mineral and Energy Board, becoming effective April 25, 1994. Under separate agreement by and between the State and the ORRO's, certain obligations were to be met within a specified time frame or the ORRO's became obligated to release the reassigned acreage back to the State. The obligations were not met within the specified time frame and the State began securing the releases for the acreage contained herein. Due to the extremely large number of ORRO's, their nationwide and worldwide dispersal, the unreliability of available contact information and/or a present inability to obtain full, requisite cooperation, the State has, as yet, not secured releases from certain ORRO's representing approximately a .0258336 interest in this acreage. Accordingly, although the State is diligently pursuing the requisite releases affecting this acreage (the furnishing of which the ORRO's representing the stated decimal interest are obligated), nevertheless, a party obtaining a mineral lease from the State of Louisiana on the acreage contained herein shall do so with full knowledge that a complete release of all specific ORRO interest in this

acreage has not as yet been secured and shall assume a business risk commensurate with the unsecured interest release.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

